

Dated: 10.01.2012

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per regulation 55A of the SEBI (Depositories and Participants) Regulation, 1996 and in terms of circular No. CIR/MRD/DP/30/2010 dtd 06.09.2010 issued by SEBI]

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/s Ansal Properties & Infrastructure Limited (Company) and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, {formerly M/s. Intime Spectrum Registry Limited} (RTA), for issuing this certificate. In our opinion and to the best of our knowledge and according to the information and explanation given to us, by the said Company/ RTA and based on such verification as considered necessary, we hereby certify that:

1. For Quarter Ended	31 st December, 2011
2. ISIN	INE 436A01026
3. Face Value	₹. 5/- per equity share
4. Name of the Company	Ansal Properties & Infrastructure Limited
5. Registered Office Address	115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi – 110001
6. Correspondence Address	115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi – 110001
7. Telephone & Fax Nos.	Tel. No. 23353550, 66302269 Fax No. 011-23322009
8. Email address	info@ansalapi.com
9. Names of the Stock Exchanges where the Company's securities are listed	The Delhi Stock Exchange Association. Ltd. (DSE) Bombay Stock Exchange Ltd. (BSE) National Stock Exchange of India Ltd. (NSE)



	Number of Shares	Percentage of Total Issued Capital (%)
10. Issued Capital	15,74,04,876	100.00
11. Listed Capital (Exchange-wise)		
The Delhi Stock Exchange Association Ltd., (DSE)	15,74,03,576 ^{*1}	99.9991
Bombay Stock Exchange Ltd., (BSE)	15,74,02,276 ^{*2}	99.9983
National Stock Exchange of India Ltd.(NSE)	15,74,03,576 ^{*1}	99.9991
12. Held in Dematerialized form in CDSL	7959332	5.0567
13. Held in Dematerialized form in NSDL	147971329	94.0068
14. Physical	1474215	0.9365
15. Total No. of Shares (12+13+14)	15,74,04,876	100.00
16. Reasons for difference if any, between (10&15)	NIL	

Reason of difference between 10&11 and 11 & 15 :-

^{*1} 1300 Bonus Equity Shares of Rs. 5/- each, fully paid up, allotted on 04.05.2007 to registered FII's are in abeyance as expected clarification from RBI is still awaited.

^{*2} 650 Bonus Equity Shares of Rs. 10/-each, fully paid up (Post subdivision =1300 Equity Shares of Rs. 5/- fully paid up) allotted to registered FII's on 20.04.2005 are in abeyance as expected clarification from RBI is still awaited and 1300 Bonus Equity Shares of Rs. 5/- each, fully paid up, (post subdivision) duly allotted on 04.05.2007 to same registered FII's are in abeyance as expected clarification from RBI is still awaited. In aggregate 2600 Equity Shares of Rs. 5/- each fully paid up are in abeyance.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particular**	No. of Shares	Applied/ Not Applied for listing.	Listed on Stock Exchange (Specify Name/s)	Whether intimated to CDSL	Whether intimated to NSDL	In principal Approval Pending of SE(Specify Name/s)
There is no change in Share Capital during the quarter under consideration	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)


18. Register of Members is updated (Yes/No) If Not, updated upto which date. YES
19. Reference of previous quarter with regards to excess Dematerialized shares, if any. N. A.
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why N. A.
21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

<u>Total No. of demat Requests</u>	<u>No. of requests</u>	<u>No. of shares</u>	<u>Reasons for delay</u>
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company. **Shri Amitav Ganguly**
President (C.A.) & Group Company Secretary
Tel. No. : 011-66302268
Fax. No. :011-23322009
23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. **Shri Vivek Arora**
Add: J-72, R. B. Enclave
Paschim Vihar
New Delhi – 110063
Mob. No. :09873475801
Fax No. : NIL
Regn. No. ACS-12222, CP No. 8255
(Practising Company Secretary)
24. Appointment of Common Agency for share registry work Yes
If yes (Name & Address)
Link Intime India Private Limited
A-40, 2nd floor, Naraina Industrial Area,
Phase – II, New Delhi – 110028
Te. No. 41410592-94
25. Any other detail that the Auditor may Like to provide (e.g. BIFR company, De-listing from SE). NIL

Place : New Delhi
Date : 10.01.2012



VIVEK ARORA
Company Secretaries

(Vivek Arora)
Proprietor
ACS NO.12222 C.P. No. 8255