Dear Sir,

Company No. : 4759
ISIN No. : INE 436A01026

Sub: Submission of Reconciliation of Share Capital Audit Report for the quarter ended on the 30th June, 2018

We are enclosing herewith the Reconciliation of share Capital Audit Report dated the 17th July, 2018 issued by Shri Pankaj Khaneja, Company Secretary in Whole Time Practice for the quarter ended the 30th June, 2018 as per circular No. D&CC/FITT/CIR-16/2002 dated 31-12-2002 and amended vide circular No. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by Securities and Exchange Board of India.

This is for your record please.

Thanking You,

Yours faithfully,

for Ansal Properties & Infrastructure Ltd.

(Abdul Sami)
Company Secretary

Encl: as above
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[As per Regulation 55A of the SEBI (Depositories and Participants) Regulation, 1996 and in terms of Circular No. CIR/MRD/DP/30/2010 dated 06.09.2010 issued by SEBI]

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by Ansal Properties & Infrastructure Limited (Company) and its Registrars and Share Transfer Agents, Link Intime India Private Limited (RTA), for issuing this certificate. In our opinion and to the best of our knowledge & belief and according to the information and explanation given to us, by the said Company/ RTA and based on such verification as considered necessary, we hereby certify that:

1. For Quarter Ended 30th June, 2018

2. ISIN INE 436A01026

3. Face Value Rs. 5/- per equity share

4. Name of the Company Ansal Properties & Infrastructure Limited

5. Registered Office Address
   115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi – 110001

6. Correspondence Address
   115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi – 110001

7. Telephone & Fax Nos.
   Tel. No. 23353550, 66038344
   Fax No. 011-23322009

8. Email address shareholderservice@ansalapi.com

9. Names of the Stock Exchanges where the Company’s securities are listed
   BSE Limited (BSE)
   National Stock Exchange of India Ltd. (NSE)
<table>
<thead>
<tr>
<th>Number of Shares</th>
<th>Percentage of Total Issued Capital (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>10. Issued Capital</td>
<td>15,74,04,876</td>
</tr>
</tbody>
</table>

11. Listed Capital (Exchange-wise)

<table>
<thead>
<tr>
<th>Stock Exchange</th>
<th>Number of Shares</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>BSE Limited (BSE)</td>
<td>15,74,02,276&lt;sup&gt;1&lt;/sup&gt;</td>
<td>99.99</td>
</tr>
<tr>
<td>National Stock Exchange of India Ltd. (NSE)</td>
<td>15,74,03,576&lt;sup&gt;2&lt;/sup&gt;</td>
<td>99.99</td>
</tr>
</tbody>
</table>

12. Held in Dematerialized form in CDSL

   - 2,45,72,873
   - 15.61

13. Held in Dematerialized form in NSDL

   - 13,20,08,222
   - 83.87

14. Physical

   - 8,23,781
   - 00.52

15. Total No. of Shares (12+13+14)

   - 15,74,04,876
   - 100.00

16. Reasons for difference if any, between (10&15)

   - NIL
   - NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

<table>
<thead>
<tr>
<th>Particular**</th>
<th>No. of Shares</th>
<th>Applied/Not Applied for listing, Listed on Stock Exchange (Specify Name/s)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In principal Approval Pending of SE (Specify Name/s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>There is no change in Share Capital during the quarter under consideration</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) If Not, updated upto which date.

   - YES

19. Reference of previous quarter with regards to excess Dematerialized shares, if any.

   - N.A.

Reason of difference between 10&11 and 11 & 15:-

-<sup>1</sup> 650 Equity Shares of Rs. 10/- each, fully paid up (Post subdivision = 1300 Equity Shares of Rs. 5/- fully paid up) allotted to registered FII's on 20.04.2005 are in abeyance, and, 1300 Bonus Equity Shares of Rs. 5/- each, fully paid up, (post subdivision) duly allotted on 04.05.2007 to same registered FII's are in abeyance (aggregate to 2600 Equity Shares of Rs. 5/-).

-<sup>2</sup> 1300 Bonus Equity Shares of Rs. 5/- each, fully paid up, allotted on 04.05.2007 to registered FII's are in abeyance.
20. Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why

21. Mentioned the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat Requests</th>
<th>No. of requests</th>
<th>No. of shares</th>
<th>Reasons for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Shri Abdul Sami
Company Secretary
Tel. No. : 011-66038277
Fax. No. : -

23. Name, Address, Tel. & Fax No., Reg. No. of the Auditor.
(Practicing Company Secretary)

Mr. Pankaj Khaneja
Address: 102, Choudhary Complex, Nirman Vihar, New Delhi-110092
Mob. No. :07042991513
Fax No. : -
Reg. No. ACS-45913, CP No.19561

24. Appointment of Common Agency for share registry work

Yes

Link Intime India Private Limited
44, Community Centre, 2nd floor, Naraina Industrial Area, Phase – II, New Delhi – 110028
Te. No. 41410592-94
SEBI Reg. No. INR000004058
www.linkintime.co.in
swapann@linkintime.co.in

25. Any other detail that the Auditor may Like to provide (e.g. BIFR company, De-listing from SE).

NIL

Place: New Delhi
Date: 17th July, 2018