

ANSAL PHALAK INFRASTRUCTURE PRIVATE LIMITED

Regd. Off. 115, Ansal Bhawan, 16 Kasturba Gandhi Marg New Delhi 110001
Corporate Identity Number (CIN): U70100DL2010PTC208167, Tel. no.011-23353550, email:satnamcs@gmail.com

Date: 30/05/2017

The Bombay Stock Exchange Limited

25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: Certificate from Debenture Trustee under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Year ended 31st March, 2017.

Scrip Code: 949395
ISIN: INE893N07010
INE893N07028

Dear Sir/Madam,

With reference to caption matter, please find enclosed herewith, Certificate by Debenture Trustee as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended 31st March, 2017.

The same is for your information and records please.

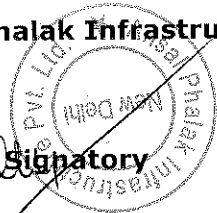
Thanking you,

Yours Faithfully

For **Ansal Phalak Infrastructure Pvt. Ltd.**

Authorized Signatory

Encl: a/a



30th May, 2017

To,
Ms. Roni Soni,
Company Secretary,
Ansal Phalak Infrastructure Private Limited,
115, Ansal Bhawan 16, Kasturba Gandhi Marg,
New Delhi – 110001

Dear Madam,

Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 165 crores (Rs.100crs + Rs.65crs) of Ansal Phalak Infrastructure Private Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

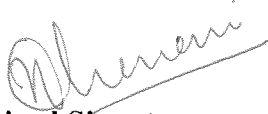
1. Half Yearly Communication to Stock Exchange dated 29th May, 2017.
2. Audited Financial Results (Consolidated and Standalone) for the year ended 31st March, 2017 along with the Independent Auditor's Report dated 29th May, 2017.
3. CA certificates dated 29.05.2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)**



Authorized Signatory

Place: Mumbai