

ANSAL PHALAK INFRASTRUCTURE PRIVATE LIMITED

Regd. Off. 115, Ansal Bhawan, 16 Kasturba Gandhi Marg New Delhi 110001
Corporate Identity Number (CIN): U70100DL2010PTC208167, Tel. no.011-23353550, email:satnamcs@gmail.com

Date: 29/05/2017

The Bombay Stock Exchange Limited

25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: Statement under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended March 31, 2017.

Scrip Code: 949395
ISIN: INE893N07010
INE893N07028

Dear Sir/Madam,

With reference to caption matter, please find enclosed herewith, statement indicating material deviation, if any, in the use of proceeds of issue of non-convertible debt securities, as required under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2017.

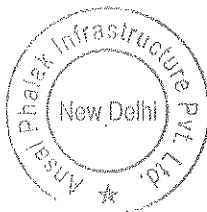
The same is for your information and records please.

Thanking you,

Yours Faithfully

For **Ansal Phalak Infrastructure Pvt. Ltd.**


Roni Soni
Company Secretary



Encl: a/a

RAVI RAJAN & CO.


Chartered Accountants

Certificate No :- RR&CO/2017-18/29/05/101

TO WHOMSOEVER IT MAY CONCERN

We have verified the audited books of accounts and other related records of M/s **Ansal Phalak Infrastructure Private Limited**, having its registered office at 115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi- 110001. On the basis of such verification and according to information and explanations given to us, we, hereby, certify that there has been no material deviation in the use of proceeds of the issue of debt securities amount to Rs. 165 crores issued by the company and listed on the Bombay Stock Exchange during the period ended 31st March 2017.

For Ravi Rajan & Co
Chartered Accountants
Firm Reg. No. 009073N


(B.S. Rawat)
Partner
M.No. 034159

Place: New Delhi

Dated: 29/05/2017