

CHARISMATIC INFRATECH PRIVATE LIMITED

Regd. Off. 206, B Wing, 2nd Floor, Naurang House, 21 Kasturba Gandhi Marg, New Delhi- 110001
Corporate Identity Number (CIN): U70109DL2012PTC233768, Tel. no.011-23353550, email:satnamcs@gmail.com

Date: 30/05/2017

The Bombay Stock Exchange Limited

25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Sub: Certificate from Debenture Trustee under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Year ended 31st March, 2017.

Scrip Code: 948297
ISIN: INE858N07013

Dear Sir/Madam,

With reference to caption matter, please find enclosed herewith, Certificate by Debenture Trustee as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended 31st March, 2017.

The same is for your information and records please.

Thanking you,

Yours Faithfully

For **Charismatic Infratech Pvt. Ltd.**

Anuj Kalia
For Charismatic Infratech Pvt. Ltd.

Anuj Kalia
Director

Director

Encl: a/a

30th May, 2017

To,
Mr. Anuj Kalia,
Director,
Charismatic Infratech Private Limited,
206, B Wing, 2nd Floor, Naurang House,
21, Kasturba Gandhi Marg,
New Delhi-110001

Dear Sir,

Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Charismatic Infratech Private Limited.

With reference to above, we have received the following documents and have noted its contents without verification:

1. Half Yearly Communication to Stock Exchange dated 29th May, 2017.
2. Audited Financial Results (Standalone) for the year ended 31st March, 2017 along with the Independent Auditor's Report dated 29th May, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)



Authorized Signatory

Place: Mumbai