

Annexure - II

**Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)**

Name of listed company	Ansal Properties & Infrastructure Limited
Name of the recognised stock exchanges where the shares of the company are listed	i) BSE Ltd. (BSE) ii) National Stock Exchange of India Ltd. (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Sushil Ansal
Total promoter shareholding in the listed company	22982448 (14.60%)
Encumbered shares (as a % of promoter shareholding)	14340225 (62.40%)
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	NO

Fig in Security Cover / Asset Cover are in Cr.

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 30-09-2015)	Encumbrance 2 (Date of creation of encumbrance: 28-10-2016)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	
No. and % of shares encumbered (% of total share capital)		13632220 (8.66%)	708005 (0.44%)	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IL&FS Trust Co. Ltd.	Housing Development Finance Corporation Limited	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No, Debenture Trustee	YES	
	Names of all other entities in the agreement	Listed company and promoter group companies (if any)	Amba Bhawani Properties Pvt. Ltd.	New Line Properties & Consultants Pvt. Ltd.
			Apna Ghar Properties Pvt. Ltd.	Amba Bhawani Properties Pvt. Ltd.
			Chiranjiv Investment Pvt Ltd.	Orchid Realtech Private Limited
		Other entities (if any) - Promoters	Mr. Pranav Ansal	Mr. Sushil Ansal
			Pranav Ansal & Son HUF	Mrs. Kusum Ansal
			Mrs. Anushka Ansal	Mrs. Sheetal Ansal
		Mr. Sushil Ansal	Mr. Pranav Ansal	
	Mrs. Kusum Ansal	Sushil Ansal & Sons HUF		
	Mrs. Sheetal Ansal	Pranav Ansal & Son HUF		
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		Yes (BSE Ltd.)	NO	
If Yes				
Name of the issue		Charismatic Infratech Pvt Ltd (a wholly owned subsidiary of listed company)	NA	
Details of the debt instrument		1000 secured, rated, listed, redeemable NCD of face value Rs. 10,00,000/-	NA	
Whether the debt instrument is listed on stock exchanges?		Yes	NA	
Credit Rating of the debt instrument		BWR D	NA	
ISIN of the instrument		INE858N07013	NA	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	22.0921296 Cr	1.3912298 Cr	
	Amount involved (against which shares have been encumbered) (B)	100 Cr	28.00 Cr	
	Ratio of A / B		0.22	
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (ã) Any other reason (please specify)	The amount was utilized by Charismatic Infratech Pvt. Ltd.	The amount was utilized by the Promoter (borrower).	

Sushil Ansal

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Date: 04/10/2019