

26th May, 2022

Scrip Code : ANSALAPI
National Stock Exchange of
India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Scrip Code: 500013
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Reg: (i) **Quarterly / Yearly Audited Financial Results for the Financial Year ended on the 31st March, 2022.**
(ii) **Raising funds by way of Preferential Issue on Private Placement Basis**
(iii) **Outcome of the Board Meeting dated the 26th May, 2022 concluded at 09.45 P.M.**

Ref: (i) Regulations 17, 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
(ii) Companies Act, 2013 and Rules made thereunder.
(iii) Intimation/Letter dated 20th May, 2022 for aforesaid matters.

Dear Sir/Madam,

With reference to the captioned matter and pursuant to the compliance of Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), please find enclosed herewith the following:-

- 1) Quarterly / Yearly Audited Financial Results for the Financial Year ended on the 31st March, 2022 together with Consolidated Statement of Accounts comprising of audited Annual Accounts for the same accounting year of subsidiaries and other companies in terms of IND AS as **Annexure I.**
- 2) Copies of Auditors Reports (Standalone and Consolidated) submitted by the Statutory Auditors of the Company, M/s. MRKS and Associates, Chartered Accountants, for the Financial Year ended on 31st March, 2022 as **Annexure II.**
- 3) Statement on Impact of Audit Qualifications (for audit report with modified opinion) submitted along with Annual Audited Financial Results (Standalone and Consolidated) for the financial year ended on the 31st March, 2022 as **Annexure III.**

Further, with reference to the captioned subject, it may also be noted that the Board has not recommended any dividend for the Financial Year ended the 31st March, 2022.

Also the Board of Directors at their meeting held today i.e. the 26th May, 2022, have:

Ansal Properties & Infrastructure Ltd.

(An ISO 14001 : 2004 OHSAS 18001 : 2007)

115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi-110 001

Tel.: 23353550, 66302268 / 69 / 70 / 72

Website: www.ansalapi.com

CIN: L45101DL1967PLC004759

Email: customercare@ansalapi.com TOLL FREE NO. 1800 266 5565



- 1) Approved the appointment of Shri Sandeep Kohli (DIN: 00300767), as an Additional Director of the Company, designated as Chairman and Non-Executive Independent Director (Non Rotational), for a term of 03 {Three} years, w.e.f. the 26th May, 2022 till 25th May, 2025. Also note that he is not debarred from holding the office of director pursuant to any SEBI's Order or any other authority and his appointment shall be subject to the approval of shareholders at the next general meeting (including the postal ballot), in terms of the applicable provisions of the Companies Act, 2013 and rules framed there under and Listing Regulations.

Profile: Shri Sandeep Kohli, is an MBA from University of Delhi with a vast experience of over 40 years in different industries, He effectively launched several iconic brands in India in the Food and Beverages (F&B) space. He is also responsible for the success of various green field real estate projects and was an advisor to a Real Estate Fund. He is also an Entrepreneur and has mentored numerous startups in F&B and hospitality industry one of which was successfully listed.

- 2) Approved the appointment / re-designation of Shri Anoop Sethi (DIN: 01061705), as Managing Director and Chief Executive Officer (CEO) of the Company w.e.f the 26th May, 2022, who was appointed as a Whole Time Director and CEO of the Company w.e.f the 11th February 2022 till 10th February, 2025. Also note that he is not debarred from holding the office of director pursuant to any SEBI's Order or any other authority and his appointment/re- designation shall be subject to the approval of shareholders at the next general meeting (including the postal ballot), in terms of the applicable provisions of the Companies Act, 2013 and rules framed there under and Listing Regulations.

Profile: Shri Anoop Sethi is an eminent professional, has over 23 years of investment, securities broking and investment research experience in Asian equities, with a focus on India along with hands-on experience in running a real estate portfolio company as a Director. He was involved in originating and investing, in the Listed and private securities market.

- 3) Approved to create, issue and allot up to an aggregate of 2,20,00,000 (Two Crores and Twenty lakhs) nos. of Warrants, convertible into equivalent nos. of Equity shares (i.e. one fully paid up Equity share upon conversion of every one Warrant held) of a face value of Rs. 5/- (Rupees Five) each of the Company ("Warrants"), at an exercise price of Rs 17/- (including a premium of Rs 12/-) per Equity share ("Exercise Price"), to certain Promoter Group and/or Non-Promoter(Public) categories, as detailed hereunder:-

Sr. No.	Details of Proposed Investors	No. of Warrants to be offered
1.	M/s Orchid Realtech Private Limited, an Indian Company (Promoter Group entity)	Up to 88,00,000
2.	M/s ICP Investments (Mauritius) Limited, registered with SEBI as Foreign Venture Capital Investor {Non-Promoter Group entity (Public)}.	Up to 89,00,000



3.	Smt. Geeta Rajpal, a Resident Individual and Citizen of India {Non-Promoter (Public)}	Up to 10,00,000
4.	Shri Naveen Bhalla, an Individual and Overseas Citizen of India {Non-Promoter (Public)}	Up to 10,00,000
5.	Smt. Lata Aggarwal, a Resident Individual and Citizen of India {Non-Promoter (Public)}	Up to 5,00,000
6.	Shri Sandeep Kohli (DIN: 00300767), Chairman and Non-Executive Independent Director and a Resident Individual and Citizen of India {Non-Promoter (Public)}	Up to 11,00,000
7.	Dr. Satish Chandra (DIN: 02835841), Non-Executive Independent Director and a Resident Individual and Citizen of India {Non-Promoter (Public)}	Up to 3,00,000
8.	Shri Kulamani Biswal (DIN: 03318539), Non-Executive Independent Director and a Resident Individual and Citizen of India {Non-Promoter (Public)}	Up to 4,00,000

The total investment by the Investors would aggregate to INR 37,40,00,000 (Rupees Thirty Seven Crores and Forty Lakhs Only) in Company. The Offer and issue of aforesaid Warrants is in compliance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable provisions.

The Board of Directors, today have also decided to seek approval of the Shareholders for the aforesaid Preferential Issue of Warrants and other aforesaid matters through Postal Ballot in terms of the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013.

In view of above, Board also approved the Postal Ballot Notice dated the 26th May, 2022 and Fix the Cut-off date as Friday, the 20th May, 2022 for determining the members/shareholders who are entitled to get the Postal Ballot Notice and to vote through remote E-voting Facility. The result of Postal ballot shall be declared on Monday, the 27th June, 2022.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **Ansal Properties & Infrastructure Ltd.**


(Abdul Sami)
General Manager (Corporate Affairs)
& Company Secretary
M. No. FCS-7135



Encl: a/c

Ansal Properties & Infrastructure Ltd.

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