

## Annexure – II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

|   |  |
|---|--|
| Name of listed company  | Ansal Properties & Infrastructure Limited                            |
| Name of the recognised stock exchanges where the shares of the company are listed | i) BSE Ltd. (BSE)<br>ii) National Stock Exchange of India Ltd. (NSE) |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Prime Maxi Promotion Services Pvt. Ltd.                              |
| Total promoter shareholding in the listed company                                 | 1997800 (1.27%)  |
| Encumbered shares as a % of promoter shareholding                                 | 1997800 (100%)   |
| Whether encumbered share is 50% or more of promoter shareholding                  | YES  |
| Whether encumbered share is 20% or more of total share capital                    | NO   |

Flt In Security Cover / Asset Cover are in Cr.

## Details of all the existing events/ agreements pertaining to encumbrance

|  |  | Encumbrance 1 (Date of creation of encumbrance: 25-09-2017)      | Encumbrance 2 (Date of creation of encumbrance: 27-07-2018)             |   |
|--|--|--|---|---|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                       |  | Pledge   | Pledge  |   |
| No. and % of shares encumbered (% of total share capital)  |  | 397800 (0.25%)   | 1600000 (1.02%)   |   |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X)   | Vistra ITCL India Limited  | Axis Trustee Services Ltd.  |   |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.   | No, Debenture Trustee  | No, Security Trustee  |   |
|  | Names of all other entities in the agreement   | Listed company and promoter group companies (if any)             |   | Listed company and promoter group companies (if any)                |
|  |  | Amba Bhawani Properties Pvt. Ltd.                                |   |   |
|  |  | Apna Ghar Properties Pvt. Ltd.                                   |   |   |
|  |  | Prime Maxi Promotion Services Pvt. Ltd.                          |   |   |
|  |  | Other entities (if any) -  |   | Other entities (if any) -   |
|  |  | Mr. Pranav Ansal   |   | Ansal Colour Engineering SEZ Limited (subsidiary of Listed Company) |
| Pranav Ansal & Son HUF   |  |  |   |   |
| Mr. Ayush Ansal  |  |  |   |   |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | Yes (BSE Ltd.)   | No   |   |   |
| If Yes   |  |  |   |   |
| Name of the issue  | Ansal Condominium limited (a wholly owned subsidiary of listed company)  |  |   |   |
| Details of the debt instrument   | 154 secured, rated, listed, redeemable NCD of face value Rs. 10,00,000/-   |  |   |   |
| Whether the debt instrument is listed on stock exchanges?  | Yes  |  |   |   |
| Credit Rating of the debt instrument   | BWR D  |  |   |   |
| ISIN of the instrument   | INE446W07018   |  |   |   |
| Security Cover / Asset Cover   | Value of shares on the date of event / agreement (A)   | 0.861237 Cr  | 2.544 Cr  |   |
|  | Amount involved (against which shares have been encumbered) (B)  | 15.4 Cr  | 2 Cr  |   |
|  | Ratio of A / B   |  | 0.06  |   |
| End use of money   | Borrowed amount to be utilized for what purpose -<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify) | The amount was utilized by Ansal Condominium Limited (borrower). | The amount was utilized by Ansal Colour Engineering SEZ Ltd. (borrower) |   |
|  |  |  |   |   |

for Prime Maxi Promotion Services Private Limited

For Prime Maxi Promotion Services Private Limited

(Director/Authorized Signatory)

Authorised Signatory

Pradeep Kumar Anja.  
DIN - 06870046.