

## Annexure – II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

|   |  |
|---|--|
| Name of listed company  | Ansal Properties & Infrastructure Limited                            |
| Name of the recognised stock exchanges where the shares of the company are listed | i) BSE Ltd. (BSE)<br>ii) National Stock Exchange of India Ltd. (NSE) |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Sithir Housing and Constructions Pvt. Ltd.                           |
| Total promoter shareholding in the listed company                                 | 1693200 (1.08%)  |
| Encumbered shares as a % of promoter shareholding                                 | 1693200 (100%)   |
| Whether encumbered share is 50% or more of promoter shareholding                  | YES  |
| Whether encumbered share is 20% or more of total share capital                    | NO   |

Fig in Security Cover / Asset Cover are in Cr.

## Details of all the existing events/ agreements pertaining to encumbrance

|  |  |  |  |
|--|--|--|--|
|  | <b>Encumbrance 1 (Date of creation of encumbrance: 20-06-2018)</b>   |  |  |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Pledge   |  |  |
| No. and % of shares encumbered (% of total share capital)  | 1693200 (1.08%)  |  |  |
| Specific details about the encumbrance   | Name of the entity in whose favour shares encumbered (X)   | Yes Bank Ltd.  |  |
|  | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.   | YES  |  |
|  | Names of all other entities in the agreement   | Listed company and promoter group companies (if any)   |  |
|  |  | Amba Bhawani Properties Pvt. Ltd.  |  |
|  |  | Sithir Housing and Construction Pvt. Ltd.  |  |
| New Line Properties & Consultants Pvt Ltd.   |  |  |  |
|  | Delhi Tower & Estates Pvt Ltd.   |  |  |
|  | Chiranjiv Investment Pvt.Ltd.  |  |  |
|  | Other entities (if any) –  |  |  |
|  | Charanjiv charitable Trust   |  |  |
|  | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating   | NO<br>If yes, 1. Name of the issuer<br>2. Details of the debt instrument<br>3. Whether the debt instrument is listed on stock exchanges?<br>4. Credit Rating of the debt instrument<br>5. ISIN of the instrument |  |
| Security Cover / Asset Cover   | Value of shares on the date of event / agreement (A)   | 3.191682 Cr  |  |
|  | Amount involved (against which shares have been encumbered) (B)  | 75 Cr  |  |
|  | Ratio of A / B   | 0.04   |  |
| End use of money   | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify) | The amount was utilized by Charanjiv Charitable Trust (borrower).  |  |

for **Sithir Housing Constructions Private Limited**

For Sithir Housing &amp; Constructions (P) Ltd.

(Director/Authorized Signatory)

Director / AS

Gopal Singh

DIN - 06874035