#### VACANCY FOR THE POST OF LADY HEALTH VISITOR (NURSE) AT FWC (SMC) AIR FORCE STATION PALAM

A vacancy for the post of LHV exists at SMC AFS Palam

Minimum Education Qualification: Degree/Diploma in Nursing/General Nursing and midwifery/ Auxiliary Nursing and midwifery from as recognized institute

Experience: Minimum three years of working experience in any hospital/Health facility.

Salary: Rupees 21,000/- per month. No other allowance is admissible.

Working hours: As per station working hours.

Contract duration: Contractual basis (11 months).

Interested candidates may submit their application along with bio data with 02 recent colour photographs and photocopies of qualification/experience certificates to SMO Air Force Station Palam Delhi Cantt -10 within fifteen days from publication of this notice.

For further details please contact SMC/FWC AFS Palam on Tele No. 011-25687194 Extn IP 23247247 during working hours.



# **ARYAMAN FINANCIAL SERVICES LIMITED**

Corporate Identity No. (CIN): L74899DL1994PLC059009

Registered Office: 102, Ganga Chambers, 6A/1, W.E.A., Karol Bagh, New Delhi-110005.

Corporate Office: 60, Khatau Building, Ground. Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001

Tel No.: 022 – 6216 6999 | Website: www.afsl.co.in | Email ID: info@afsl.co.in

#### NOTICE

NOTICE is hereby given to the Members of (the "Company") pursuant to the provisions of Section 108 and Section 110 of the Companies Act, 2013 (the "Act") read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), Secretarial Standard- 2 on General Meeting (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force, guidelines prescribed by the Ministry of Corporate Affairs (the "MCA"), for holding general meetings/conducting postal ballot process through e-voting vide General Circular Nos. 14/2020 dated 8th April 2020, 17/2020 dated 13th April 2020, 22/2020 dated 15th June 2020, 33/2020 dated 28th September 2020, 39/2020 dated 31th December 2020 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022 and 11/2022 and dated December 28, 2022 (the "MCA Circulars") and any other applicable laws and regulations, that the following special business is proposed for consideration by the Members of the Company through Postal Ballot by voting through electronic means ("e-voting") and voting by Postal Ballot Paper.

Item No.	Description of the Resolution					
1.	Re-Appointment of Mr. Shripal Shah (Din: 01628855) as Whole Time Director					
2.	Re-Appointment of Mr. Shreyas Shah (Din: 01835575) as Whole Time Director					
3.	Re-Appointment of Ms. Meloni Shah (Din: 03342248) as Non-Executive Non -Independent Director					
4.	Appointment of Mr. Prakash Vaghela (Din: 07768595) an Independent Director					
5.	Appointment of Ms. Damini Baid (Din:10337935) an Independent Director					
6.	Appointment of Mr. Prasad Anant Muley (Din: 10531689) an Independent Director					

In terms of MCA Circulars, the Company has completed the dispatch of the Postal Ballot Notice electronically on 27th March, 2024 to the Members of the Company holding shares as on 22th March, 2024 ("Cut-off Date"). Members whose names are recorded in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date will be entitled to cast their votes by e-voting. Members who have not registered their mobile numbers or e-mail id or in case of any queries kindly mail to info@adroitcorporate.com

In accordance with the guidelines, hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the Members. The communication of the asset or dissent of the Members would take place through the voting system only.

In this regard the notice of Postal Ballot can be downloaded from the website of the Company at https://www.afsl.co.in/index.html and also on the website of NSDL (being the E-voting service provider) at www. evoting.nsdl.com. The notice is also displayed on the website of BSE Limited where shares of the company are listed. The Company has engaged the services of National Securities Depository Limited (NSDL) for the purpose of providing e-voting facility/Postal Ballot to all its Members. Members are requested to note that the e-voting shall commence from Thursday 28th March, 2024 (9:00 AM IST) to Friday, 26th April, 2024 (5:00 PM IST). The e-voting module shall be disabled for voting thereafter.

The Board of Directors has appointed Mr. Jigarkumar Gandhi (Membership No. 7569 and Certificate of Practice No. 8108), Practicing Company Secretary, as the scrutinizer ("scrutinizer") for conducting the Postal Ballot and e-voting process in a fair and transparent manner. The results of the e-voting will be declared latest by Tuesday, 30<sup>th</sup> April, 2024 and will also be uploaded on the Company's website and BSE Limited.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsdl.com, under help section or write an email to evoting@nsdl.com.

FOR ARYAMAN FINANCIAL SERVICES LIMITED

Place: Mumbai Date: 27th March, 2024 REENAL KHANDELWAL COMPANY SECREATRY

# POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF KSHITIJ INVESTMENTS LIMITED

(CIN: L67120MH1979PLC021315)

("KSHITIJ"/ "KIL" / "TARGET COMPANY" / "TC")
Registered Office: 509, Loha Bhavan 93, P. D'mello Road, Carnac Bunder Mumbai City, Mumbai – 400009, Maharashtra

Phone No.: 022-23480344, (+91) 9830898807; Email id: ksh.inv.ltd@gmail.com; Website: www.kiltd.in

Open offer for acquisition of 8,19,624 Equity Shares of Rs. 10/- each representing 26.00 % of the emerging equity and voting share capital of the Target Company by Mr. Rahul Agrawal (Acquirer -1) and Mr. Rohit Agrawal (Acquirer -2) (hereinafter

collectively referred to as "Acquirers")

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments

thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on

Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahl 19" July, 2023.

1. Name of the Target Company : Kshitij Investments Limited

Name of the Acquirers : Mr. Rahul Agrawal (Acquirer -1),
 Mr. Rohit Agrawal (Acquirer -2)
 Name of the Manager to the offer : Navigant Corporate Advisors Limited
 Name of the Register to the officer : Purva Sharegistry (India) Private Limited
 Offer details

a) Date of Opening of the Offer : Monday, 11" March, 2024
b) Date of the Closing of the offer : Friday, 22" March, 2024
6. Date of Payment of Consideration : N.A. since no shares tendered in open offer
7. Details of the Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actual		
7.1.	Offer Price	Rs. 10.20 per Equity Share		Rs. 10.20 per Equity Share		
7.2.	Aggregate number of Shares tendered	8,19,624		Nil		
7.3.	Aggregate number of Shares accepted	8,19,624		Nil		
7.4.	Size of the offer (Numbers of shares multiplied by Offer price per share)		60,164.80	Nil		
7.5.	Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	110.00	Nil 00%)	Nil (0.00%)		
7.6.	Shares Acquired by way of Share Purchase Agreement (SPA) and Preferential Allotment  Number  % Fully Diluted Equity Share Capital	19,24,000 (61.03%)		19,24,000 (61.03%)		
7.7.	Shares Acquired by way of Open offer  Number  Kelly Diluted Equity Share Capital	8,19,624 (26.00%)		Nil (0.00%)		
7.8.	Shares Acquired after detailed Public Statement  Number of Shares acquired  Price of the shares acquired  % of the shares acquired	Not Applicable		Not Applicable		
7.9.	Post offer Shareholding of Acquirers  Number  Krully Diluted Equity Share Capital	27,43,624 (87.03%)		19,24,000 (61.03%)		
7.10.	Pre and Post Offer Shareholding of Public Shareholders	Pre Offer	Post Offer	Pre Offer	Post offer	
	Number	4,98,860	3,55,236	4,98,860	11,74,860	
	% Fully Diluted Equity Share Capital     *On pre-preferential equity and voting share capital     **On post-preferential equity and voting share capital	(79.26%)*	(11.27%)**	(79.26%)*	(37.27%)**	

 The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.

A copy of this Post Offer Advertisement will be available on the website of SEBI.
 Capitalized terms used in this advertisement and not define berein, shall have san

 Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 26.02.2024.

# ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. RAHUL AGRAWAL AND MR. ROHIT AGRAWAL



NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Navigant Website: <a href="https://www.navigantcorp.com">www.navigantcorp.com</a> SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani Place: Mumbai

Date: March 27, 2024



# अंसल प्रोपर्टीज एण्ड इन्फ्रास्ट्रक्चर लिमिटेड

निगमित पहचान संख्याः L45101DL1967PLC004759

पंजीकृत कार्यालय : 115, अंसल भवन, 16, कस्तूरबा गांधी मार्ग, नई दिल्ली—110001 मोबाइल : 91-9871053419, दूरभाष : 011-23353550, 66302269/72, वेबसाइट : www.ansalapi.com, ई—मेल : shareholderservice@ansalapi.com

क्र.	विवरण	समाप्त तिमाही		समाप्त अवधि समाप्		समाप्त वर्ष	त वर्ष समाप्त तिमाही			समाप्त अवधि		समाप्त वर्ष	
सं.		30/09/2023	30/06/2023	30/09/2022	30/09/2023	30/09/2022	31/03/2023	30/09/2023	30/06/2023	30/09/2022	30/09/2023	30/09/2022	31/03/2023
		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित
1	परिचालनों से कुल आय (निवल) अवधि हेतु निवल लाभ/(हानि) (कर, आपवादिक	7,994	13,441	21,748	21,435	29,911	66,172	11,193	16,829	27,793	28,022	39,315	86,173
	एवं / अथवा असाधारण मदों से पूर्व)	(405)	(507)	724	(912)	891	(39,621)	(1,886)	(1,198)	195	(3,084)	(800)	(44,354)
}	कर पूर्व अवधि हेतु निवल लाभ / (हानि) (आपवादिक एवं / अथवा असाधारण मदों के उपरांत)	(405)	(507)	724	(912)	891	(39,769)	(1,886)	(1,198)	195	(3,084)	(800)	(44,502)
	कर उपरांत अवधि हेतु निवल लाभ/(हानि) (आपवादिक एवं/अथवा असाधारण मदों के उपरांत)	(438)	(459)	735	(897)	869	(38,189)	(2,901)	(1,091)	(49)	(3,992)	(947)	(42,307
5	अवधि हेतु कुल व्यापक आय [अवधि हेतु लाभ / (हानि) (कर उपरांत) तथा अन्य व्यापक आय												
	(कर उपरांत) से समाविष्ट]	(448)	(465)	722	(913)	856	(38,142)	(2,911)	(1,097)	(53)	(4,008)	(951)	(42,279
	समता अंश पूंजी	7,870	7,870	7,870	7,870	7,870	7,870	7,870	7,870	7,870	7,870	7,870	7,870
	आरक्षितियां (पुनर्मूल्यांकन आरक्षित छोड़कर) पूर्ववर्ती वर्ष के लेखापरीक्षित												
,	तुलन–पत्र में निदर्शितानुसार आय प्रति अंश (रु. 5/– प्रत्येक का)	-	-	-	-	-	(27,055)	-	-	-	-		(68,632
	(परिचालनरत् एवं अपरिचालित परिचालनों के लिये)												
	1. मूलभूत :	(0.28)	(0.29)	0.47	(0.57)	0.55	(24.26)	(1.80)	(0.70)	0.20	(2.50)	(0.25)	(26.89
	2. तरलीकृत :	(0.25)	(0.26)	0.41	(0.50)	0.49	(21.38)	(1.59)	(0.61)	0.18	(2.20)	(0.22)	(23.70

टिप्पणी : उपरोक्त सारांश, सेबी (सूचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अनुसार स्टॉक एक्सचेंजों के पास फाइलबद्ध 30 सितंबर 2023 को समाप्त अवधि के वित्तीय परिणामों के विस्तृत प्रारूप का एक सारांश हैं। उक्त एकल एवं समेकित परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंजों की वेबसाइट(टों) www.nseindia.com, www.bseindia.com पर तथा कंपनी की वेबसाइट www.ansalapi.com पर भी उपलब्ध है।

अंसल प्रोपर्टीज एण्ड इन्फ्रास्ट्रक्चर लिमिटेड

दिनांक : 27 मार्च 2024 स्थान : नई दिल्ली हस्ता./— (प्रणव अंसल) अध्यक्ष एवं डब्ल्यूटीडी डीआईएन : 00017804

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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR code to view the DRHP)

## PUBLIC ANNOUNCEMENT



### P N GADGIL JEWELLERS LIMITED

Our Company was originally incorporated as "P N Gadgil Jewellers Private Limited", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 28, 2013, issued by the Registrar of Companies, Maharashtra at Pune (the "RoC"). The name of our Company was subsequently changed to "P N Gadgil Jewellers Limited", upon conversion of our Company from a private limited to a public limited company, pursuant to a board resolution dated February 16, 2023, and a shareholders' resolution dated March 10, 2023, and a fresh certificate of incorporation was issued on April 5, 2023, by the RoC. For details of the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 189 of the draft red herring prospectus dated March 26, 2024, filed with Securities and Exchange Board of India ("SEBI") on March 27, 2024 ("DRHP").

Registered Office: 694, Narayan Peth, Pune - 411030, Maharashtra, India; Telephone: +91 20 2443 5006

Corporate Office: PNG Vishwa, 359, Chitrashala Chowk, Laxmi Road, Narayan Peth, Pune - 411030, Maharashtra, India. Telephone: +91 20 2447 8474

Contact Person: Hiranyamai Kulkarni, Company Secretary and Compliance Officer; Telephone: +91 20 2447 8474; E-mail: secretarial@pngadgil.com; Website: www.pngjewellers.com

Corporate Identity Number: U36912PN2013PLC149288

#### OUR PROMOTERS: SAURABH VIDYADHAR GADGIL, RADHIKA SAURABH GADGIL AND SVG BUSINESS TRUST

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF P N GADGIL JEWELLERS LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ 11,000 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 8,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 2,500 MILLION (THE "OFFER FOR SALE") BY SVG BUSINESS TRUST (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES")

THE FACE VALUE OF THE EQUITY SHARE IS ₹10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (THE "BRLMs") AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Portion. ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPLID) in case of UPI Bidders in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 362 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com, respectively, the website of the Company at www.pngjewellers.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited, Nuvarna Wealth Management Limited (formerly known as Edelweiss Securities Limited) and BOB Capital Markets Limited at www.motilaloswalgroup.com, www.nuvama.com, www.bobcaps.in, respectively. Our Company invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or to the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of our Company, and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, see "Capital Structure" beginning on page 81 of the DRHP. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 189 of the DRHP.

	REGISTRAR TO THE OFFER		
MOTILAL OSWAL	nuvama	BOBCAPS	Bigshare Services Pvt. Ltd.
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: +91 22 7193 4380 E-mail: png.ipo@motilaloswal.com Investor Grievance E-mail: moiaplredressal@motilaloswal.com Website: www.motilaloswal.group.com Contact Person: Kunal Thakkar/ Sankita Ajinkya SEBI Registration No.: INM000011005	Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801 -804 Wing A Building No 3, Inspire BKC G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India Telephone: + 91 22 4009 4400 E-mail: png.ipo@nuvama.com Website: www.nuvama.com Investor grievance e-mail: customerservice.mb@nuvama.com Contact Person: Manish Tejwani SEBI Registration No.: INM000013004	BOB Capital Markets Limited 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C – 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 6138 9353 E-mail: png.ipo@bobcaps.in Website: www.bobcaps.in Investor grievance e-mail: investorgrievance@bobcaps.in Contact Person: Nivedika Chavan SEBI Registration No.: INM0000009926	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For P N GADGIL JEWELLERS LIMITED

On behalf of the Board of Directors Sd/-

Hiranyamai Kulkarni

Company Secretary and Compliance Officer

P N GADGIL JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 26, 2024 with the SEBI on March 27, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at www.pngjewellers.com and the websites of the Book Running Lead Managers, i.e. Motilal Oswal Investment Advisors Limited, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) and BOB Capital Markets Limited at www.motilaloswalgroup.com, www.nuvama.com, www.bobcaps.in, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

नर्ड दिल्ली

Adfactors 644



Place: Pune

Date: March 27, 2024