

# ANSAL PHALAK INFRASTRUCTURE PRIVATE LIMITED

Regd. Off. 115, Ansal Bhawan, 16 Kasturba Gandhi Marg New Delhi 110001  
Corporate Identity Number (CIN): U70100DL2010PTC208167, Tel. no.011-23353550, email:satnamcs@gmail.com

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Date: 29/05/2018

## **The Bombay Stock Exchange Limited**

25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Sub: Certificate from Debenture Trustee under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Year/Half year ended on the March 31, 2018.**

**Scrip Code: 949395**  
**ISIN: INE893N07010**  
**INE893N07028**

Dear Sir/Madam,

With reference to caption matter, please find enclosed herewith, Certificates Debenture Trustee as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year/ Half year ended on the March 31, 2018.

The same is for your information and records please.

Thanking you,

Yours Faithfully

For **Ansal Phalak Infrastructure Pvt. Ltd.**

  
**Roni Soni**  
**Company Secretary**





May 29, 2018

To,  
Ms. Roni Soni,  
Company Secretary,  
Ansal Phalak Infrastructure Private Limited,  
115, Ansal Bhawan 16, Kasturba Gandhi Marg,  
New Delhi – 110001

Dear Madam,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 165 crores (Rs.100crs + Rs.65crs) of Ansal Phalak Infrastructure Private Limited. ('Company')

With reference to above, we have received the following documents and have noted its contents without verification:

1. Half Yearly Communication to Stock Exchange dated May 29, 2018.
2. Audited Financial Results (Consolidated and Standalone) for the year ended March 31, 2018.
3. CA Certificate certifying various ratios dated May 28, 2018

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

**Jatin Chonani**  
**Compliance Officer**

Place: Mumbai